

27. The system of Claim 23, further comprising the an interactive information source in communication with said user and said user institution, whereby said user institution provides information to said user regarding said portion of said transaction amount placed in said investment vehicle.

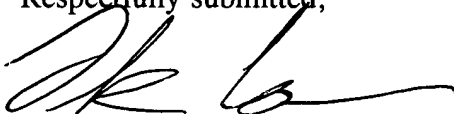
28. The system of Claim 27, wherein said interactive information source comprises a Web site.

29. The system of Claim 27, wherein said interactive information source comprises a kiosk system.

Remarks

Prior to an action on the merits, Claims 1-16 have been amended to correct minor grammatical errors. New Claims 17-29 have been added to claim important subject matter disclosed in the Specification as originally filed. Support can be found through the disclosure and claims as originally filed. No narrowing amendments have been made and no new matter has been added. We respectfully submit that the application is patentable over the prior art and is in proper condition for allowance, which action is respectfully requested.

Respectfully submitted,



Frank A. Cona
Reg. No. 38,412
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In the Claims

Version with markings to show changes to the Claims:

5. The method of Claim 1, further comprising the step of providing an interactive information source between said user and said user trust ~~institution~~account, whereby said user trust ~~institution~~account provides information to said user regarding said portion of said transaction amount placed in said investment vehicle.